

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF OREGON

Case number (if known) _____ Chapter 11☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | |
|---|---|---|
| 1. Debtor's name | <u>G Fab Inc.</u> | |
| <hr/> | | |
| 2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small> | <u>FDBA G Fab LLC</u> | |
| <hr/> | | |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>47-2361256</u> | |
| <hr/> | | |
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>581 Antelope Rd</u> | |
| | <u>White City, OR 97503</u> | |
| | <small>Number, Street, City, State & ZIP Code</small> | <small>P.O. Box, Number, Street, City, State & ZIP Code</small> |
| | <u>Jackson</u> | Location of principal assets, if different from principal place of business |
| | <small>County</small> | |
| | | <small>Number, Street, City, State & ZIP Code</small> |
| <hr/> | | |
| 5. Debtor's website (URL) | <u></u> | |
| <hr/> | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | |
| <hr/> | | |

Debtor G Fab Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------------|-----------------------------|
| Debtor _____ | Relationship _____ |
| District _____ | Case number, if known _____ |

Debtor G Fab Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor G Fab Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 11, 2024
MM / DD / YYYY**X** /s/ Tracey Glenn
Signature of authorized representative of debtorTracey Glenn
Printed nameTitle President**18. Signature of attorney****X** /s/ Keith Y Boyd
Signature of attorney for debtorDate December 11, 2024
MM / DD / YYYYKeith Y Boyd 760701
Printed nameKeith Y. Boyd, PC
Firm name724 S Central Ave 106
Medford, OR 97501
Number, Street, City, State & ZIP CodeContact phone (541) 973-2422Email address keith@boydlegal.net760701 OR
Bar number and State

Fill in this information to identify the case:Debtor name G Fab Inc.United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Agile Steel Detailing 670 Superior Court #203 Eugene, OR 97404 | Steven Lang steve@agilesteel.com (541) 210-3327 | Trade debt | | | | \$102,121.00 |
| Airgas USA LLC POB 12289 Pasadena, CA 91101 | Evelyn Dame wdiv.customer.invoic e.questions@airgas. com (541) 779-1701 | Trade debt | | | | \$5,257.00 |
| BOLI 1800 SW 1st Ave #500 Portland, OR 97201 | Mike Kern mike.kern.@boli.ore gon.gov | Wage and Hour Division Claim | Contingent Unliquidated Disputed | | | \$87,393.00 |
| Brown-Strauss Steel POB 51694 Los Angeles, CA 90051 | Dawn Rodriguez drodriguez@brownst rauss.com (360) 501-5300 | Trade debt | | | | \$51,289.00 |
| Central Welding Supply POB 116 North Lakewood, WA 98259 | John Groom medford@centralwel ding.com (541) 879-1000 | Trade debt | | | | \$2,670.00 |
| Chase POB 6294 Carol Stream, IL 60197 | Michael Collins michael.collins@cha se.com (800) 432-3117 | Credit Card Debt | | | | \$63,182.00 |
| Chase POB 6294 Carol Stream, IL 60197 | Michael Collins michael.collins@cha se.com (800) 432-3117 | Credit Card Debt | | | | \$20,514.00 |

Debtor G Fab Inc.

Case number (if known) _____

Name

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Chase POB 6294 Carol Stream, IL 60197 | Michael Collins michael.collins@chase.com (800) 432-3117 | Credit Card Debt | | | | \$13,385.00 |
| Citibank POB 6004 Sioux Falls, SD 57117 | Customer Service head.customercare@citi.com (800) 950-5114 | Credit Card Debt | | | | \$9,775.00 |
| Edge Construction Supply 1503 E Riverside Ave Spokane, WA 99202 | Manager (800) 348-4808 | Trade debt | | | | \$2,308.00 |
| Farwest Steel Corp POB 889 Eugene, OR 97440 | Patrick Eagen samantha.bittler@farweststeel.com (541) 779-6620 | Trade debt | | | | \$8,574.00 |
| Hilti POB 70299 Philadelphia, PA 19176 | Customer Service (800) 879-8000 | Trade debt | | | | \$4,193.00 |
| McNichols Co POB 779248 Chicago, IL 60677 | Evelyn Pena evelyn.pena@mcnichols.com (855) 302-9528 | Trade debt | | | | \$82,731.00 |
| Outlaw Powder Coating 1385 E Justice Rd Central Point, OR 97502 | Shane Willis outlawpowder@yahoo.com (541) 944-9544 | Trade debt | | | | \$13,125.00 |
| Sasco Fasteners 2083 Sage Rd Medford, OR 97501 | Steven T Dunham steve.d@sascfasteners.com (541) 779-2024 | Trade debt | | | | \$4,113.00 |
| Sunbelt Rentals 3366 Crater Lake Ave Medford, OR 97504 | Stephanie Grossaint stephanie.grossaint@sunbeltrentals.com (541) 779-2855 | Trade debt | | | | \$2,189.00 |